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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE
(National Phase of International App.: PCT/US2002/021336, WO 04/005527 A1)

In re the
application of: R. Rogers Yocum, *et al.*

International Application No.: **PCT/US2002/021336**

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Filed: **Herewith**

For: **MICROORGANISMS AND PROCESSES
FOR ENHANCED PRODUCTION OF
PANTOTHENATE**

Attorney Docket No.: **BGI-154US**

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January 3, 2005

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By:

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PRELIMINARY AMENDMENT

Dear Sir:

Prior to examination of the above-identified matter, please amend the
application as follows:

Amendments to the Claims are reflected in the listing of claims which begins on page 3 of this paper.

Remarks/Conclusion begin on page 10 of this paper.